

*Section 1. Organizational Information*

Organization Name

Mailing Address

City

State

Zip

Authorized Officer for this Grant

Individual's Email Address

Individual's Title

Individual's Phone Number

Have the grant funds been fully expended?

Yes

No

If "No," stop here and contact The Joanna Foundation for consultation.

*Section 2. Grant Summary*Start Date *(date on p.1 - mm/dd/yyyy)*

Grant Amount

Project Title

Overall Purpose *(select one)*

Operating support

Matching funds

Administrative/technical support

Capital campaign

Seed money/startup funds

Facilities/equipment

Specific project/program *(insert title or one sentence summary below)*

Were major changes made to the project after the grant was received?

Yes

No

If "Yes," please explain why and summarize the changes as part of your Summary of Impact.

*Section 3. Summary of Impact*

Separately, using software of your choice, write a concise summary of how the grant helped achieve the objective of the request. For example, you may mention activities to date, progress toward milestones, participation by volunteers, partners or audience members, and/or significant achievements. You may use metrics to show change or anecdotal examples to illustrate impact. You may use bullets or lists. Describe the difference that The Joanna Foundation grant made to your organization in this time frame. We recommend one page of text or less. You may add items that showcase your work, such as a photo, graphic, chart, media article, testimonial, or link to a short video.

**When you are satisfied with your draft, save your Summary of Impact in pdf format, attach any additions, insert your material after this page, and submit the combined file (consisting of this 2-pg form + your materials) as a single pdf file.**

## **The Joanna Foundation Grant Report Summary of Impact**

**The project met the objective of delivering the 3 classes (78 students) of JA learning experiences. The JA learning experiences that were delivered were 3 JA Our City programs at Westview Elementary School in Berkeley County during the school year 2023-2024.**

**The JA Our City learning experiences were very well received by educators and students. These students are better prepared to own their economic success and learned the skillsets and mindsets to help build a thriving community.**

**The students took pre and posttests and the teachers and volunteers did surveys. Based on the pre and posttests the students had an average knowledge gain of 25% in the areas of financial literacy, work readiness and entrepreneurship.**

**The Teachers surveys indicated the following:**

**The teachers agreed that the program helps students to start thinking about the real world.**

**The teachers agreed that the program helps students understand that the way they choose to earn, save, spend, and donate money is going to make a difference in their futures.**